

☐ **REPORT OF LOBBYIST EMPLOYER**

(Government Code Section 86116)

1/8

**or**

☒ **REPORT OF LOBBYING COALITION**

(2 Cal. Code of Regs. Section 18616.4)

**FORM 635**  
**1993**

**IMPORTANT:** Lobbying Coalitions must attach a completed Form 635-C to this Report.

**REPORT COVERS PERIOD FROM** 01/01/2010 **THROUGH** 03/31/2010

**CUMULATIVE PERIOD BEGINNING** 01/01/2009

**TYPE OR PRINT IN INK**

For information required to be provided to you pursuant to the Information Practices Act of 1977, see Information Manual on Lobbying Disclosure Provisions of the Political Reform Act.

**FOR OFFICIAL USE ONLY**

**A**

**B**

NAME OF FILER:

CALIFORNIA SURETY FEDERATION

BUSINESS ADDRESS: (Number and Street)

(City)

(State)

(Zip Code)

TELEPHONE NUMBER:

SACRAMENTO CA 95814

**PART I - LEGISLATIVE OR STATE AGENCY ADMINISTRATIVE ACTIONS ACTIVELY LOBBIED DURING THE PERIOD**

(See instructions on reverse.)

AB2216; AB2282; SB189; SB629; SB1019; SB1226; SBX8 42

☐ If more space is needed, check box and attach continuation sheets.

**SUMMARY OF PAYMENTS THIS PERIOD**

A. Total Payments to In-House Employee Lobbyists (Part III, Section A, Column 1) .....	\$	<u>0.00</u>
B. Total Payments to Lobbying Firms (Part III, Section B, Column 4) .....	\$	<u>13749.99</u>
C. Total Activity Expenses (Part III, Section C) .....	\$	<u>0.00</u>
D. Total Other Payments to Influence (Part III, Section D) .....	\$	<u>0.00</u>

GRAND TOTAL (A + B + C + D above) .....	\$	<u>13749.99</u>
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E. Total Payments in Connection with PUC Activities (Part III, Section E) .....	\$	<u>0.00</u>
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F. Campaign Contributions: ☐ Part IV completed and attached ☒ No campaign contributions made this period

**VERIFICATION**

I have used all reasonable diligence in preparing this Report. I have reviewed the Report and to the best of my knowledge the information contained herein and in the attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on (Date)  
04/21/2010

At (City and State)  
San Francisco CA

By (Signature of Employer or Responsible Officer)  
Janet Fitzgerald

Name of Employer or Responsible Officer (Type or Print)  
Janet Fitzgerald

Title  
Chair

PERIOD COVERED: 01/01/2010 03/31/2010NAME OF FILER: CALIFORNIA SURETY FEDERATION**PART II - PARTNERS, OWNERS, AND EMPLOYEES WHOSE "LOBBYIST REPORTS" (FORM 615) ARE ATTACHED TO THIS REPORT** (See instructions on reverse.)

Name and Title	Name and Title

☐ If more space is needed, check box and attach continuation sheets.
**PART III - PAYMENTS MADE IN CONNECTION WITH LOBBYING ACTIVITIES**

A. PAYMENTS TO IN-HOUSE EMPLOYEE LOBBYISTS (See instructions on reverse. Also enter the Amount This Period (Column 1) on Line A of the Summary of Payments section on page 1.)	(1) Amount This Period	(2) Cumulative Total To Date
	\$ 0.00	\$ 0.00

B. PAYMENTS TO LOBBYING FIRMS (Including Individual Contract Lobbyists)					
Name and Address of Lobbying Firm/Independent Contractor	(1) Fees & Retainers	(2) Reimbursements of Expenses	(3) Advances or Other Payments (attach explanation)	(4) Total This Period	(5) Cumulative Total to Date
Gladfelty Government Relations  Sacramento, CA 95814	13749.99	0.00	NONE 0.00	13749.99	60014.07

☐ If more space is needed, check box and attach continuation sheets
**TOTAL THIS PERIOD** (Column 4)

Also enter the total of Column 4 on Line B of the Summary of Payments section on page 1.

\$ 13749.99

PERIOD COVERED: 01/01/2010 03/31/2010NAME OF FILER: CALIFORNIA SURETY FEDERATION**C. ACTIVITY EXPENSES** (See instructions on reverse.)

Date	Name and Address of Payee	Name and Official Position of Reportable Persons and Amount Benefiting Each	Description of Consideration	Total Amount of Activity
			\$	\$

☐ If more space is needed, check box and attach continuation sheets.

 TOTAL SECTION C (Activity Expenses)  
 Also enter the total of Section C on Line C of  
 the Summary of Payments section on page 1.

\$ 0.00

**D. OTHER PAYMENTS TO INFLUENCE LEGISLATIVE OR ADMINISTRATIVE ACTION**
☐ NOTE: State and local government agencies do not complete this section. Check box and complete Attachment Form 640 instead.

1. PAYMENTS TO LOBBYING COALITIONS (NOTE: You must attach a completed Form 630 to this Report.)

\$ 0.00

2. OTHER PAYMENTS

\$ 0.00

 TOTAL SECTION  
 D (1 + 2) Also  
 enter the total of  
 Section D on Line  
 D of the Summary  
 of Payments  
 section on page 1.

\$ 0.00

**E. PAYMENTS IN CONNECTION WITH ADMINISTRATIVE TESTIMONY IN RATEMAKING PROCEEDINGS BEFORE THE CALIFORNIA PUBLIC UTILITIES COMMISSION**

Also, enter the total of Section E on Line E of the Summary of Payments section on page 1. (See instructions on reverse.)

\$ 0.00

PERIOD COVERED: 01/01/2010 03/31/2010NAME OF FILER: CALIFORNIA SURETY FEDERATION

**PART IV -- CAMPAIGN CONTRIBUTIONS MADE** (Monetary and non-monetary campaign contributions of \$100 or more made to or on behalf of state candidates, elected state officers and any of their controlled committees, or committees supporting such candidates or officers must be reported in A or B below.)

- A. If the contributions made by you during the period covered by this report, or by a committee you sponsor, are contained in a campaign disclosure statement which is on file with the Secretary of State, report the name of the committee and its identification number, if any, below.

Name of Major Donor or Recipient Committee Which  
Has Filed A Campaign Disclosure Statement:

Identification Number if  
Recipient Committee: \_\_\_\_\_

- B. Contributions of \$100 or more which have not been reported on a campaign disclosure statement, including contributions made by an organization's sponsored committee, must be itemized below.

Date	Name of Recipient	I.D. Number if Committee	Amount
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$
			\$

☐ If more space is needed, check box and attach continuation sheets.

**NOTE:** Disclosure in this report does not relieve a filer of any obligation to file the campaign disclosure statements required by Gov. Code Section 84200, et seq.

**ATTACHMENT FORM 635-C**  
**PAYMENTS RECEIVED BY TO LOBBYING COALITIONS**  
(Attachment to Form 635)

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**FORM 635-C**  
**1990**

Period Covered 01/01/2010 Through 03/31/2010

Cumulative Period Beginning 01/01/2009

Name of Lobbying Coalition:  
CALIFORNIA SURETY FEDERATION

Name and Business Address of Coalition Members	Amount Received This Period	Cumulative Amount Received Since January 1 of Biennial Legislative Session
Hub International of California  San Diego CA 92110	\$ 0.00	\$ 0.00
Travelers Bond  San Francisco CA 94111	\$ 0.00	\$ 3000.00
International Fidelity  Walnut Creek CA 94596	\$ 0.00	\$ 6000.00
Insurance Company of the West  San Diego CA 92130	\$ 0.00	\$ 3000.00
AON Risk Services Inc. of Central California  Fresno CA 93704	\$ 0.00	\$ 1500.00
Gallagher Construction Services  San Francisco CA 94104	\$ 0.00	\$ 1500.00
Rohm Insurance Agency  Orange CA 92866	\$ 0.00	\$ 1500.00

**ATTACHMENT FORM 635-C**  
**PAYMENTS RECEIVED BY TO LOBBYING COALITIONS**  
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**FORM 635-C**  
**1990**

Period Covered 01/01/2010 Through 03/31/2010

Cumulative Period Beginning 01/01/2009

Name of Lobbying Coalition:  
CALIFORNIA SURETY FEDERATION

Name and Business Address of Coalition Members	Amount Received This Period	Cumulative Amount Received Since January 1 of Biennial Legislative Session
Jenkins Athens Insurance Services  Sacramento CA 95815	\$ 0.00	\$ 0.00
Interwest Insurance Services  Sacramento CA 95864	\$ 0.00	\$ 3000.00
Great American Insurance Companies  Orange CA 92868	\$ 3000.00	\$ 3000.00
Stong Insurance Services Inc.  Riverside CA 92504	\$ 0.00	\$ 1500.00
The INSCO/DICO Group  Irvine CA 92614	\$ 0.00	\$ 3000.00
BB&T Insurance Services / John Burnham Insurance  San Diego CA 92101	\$ 0.00	\$ 6000.00
SureTec Insurance Company  San Diego CA 92103	\$ 0.00	\$ 3000.00

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**FORM 635-C**  
**1990**

Period Covered 01/01/2010 Through 03/31/2010

Cumulative Period Beginning 01/01/2009

Name of Lobbying Coalition:

CALIFORNIA SURETY FEDERATION

Name and Business Address of Coalition Members	Amount Received This Period	Cumulative Amount Received Since January 1 of Biennial Legislative Session
Alliant Insurance Services Inc.  San Diego CA 92101	\$ 0.00	\$ 1500.00
Cavnac & Associates  San Diego CA 92101	\$ 0.00	\$ 1500.00
Sioux Munyon Insurance Services  La Mesa CA 91941	\$ 0.00	\$ 1500.00
North Coast Surety Insurance Services Inc.  Novato CA 94947	\$ 0.00	\$ 1500.00
Liberty Mutual Surety  San Francisco CA 94105	\$ 0.00	\$ 3000.00
Commercial Surety Bond Agency  Santa Ana CA 92711	\$ 0.00	\$ 1500.00
The Guarantee Company of North America  Southfield MI 48075	\$ 0.00	\$ 3000.00

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**FORM 635-C**  
**1990**

Period Covered 01/01/2010 Through 03/31/2010

Cumulative Period Beginning 01/01/2009

Name of Lobbying Coalition:  
CALIFORNIA SURETY FEDERATION

Name and Business Address of Coalition Members	Amount Received This Period	Cumulative Amount Received Since January 1 of Biennial Legislative Session
Maloney & Associates  Escondido CA 92029	\$ 0.00	\$ 1500.00
Merchants Bonding Co.  Des Moines IA 50321	\$ 0.00	\$ 3000.00
Arch Insurance Company  Pasadena CA 91101	\$ 0.00	\$ 3000.00